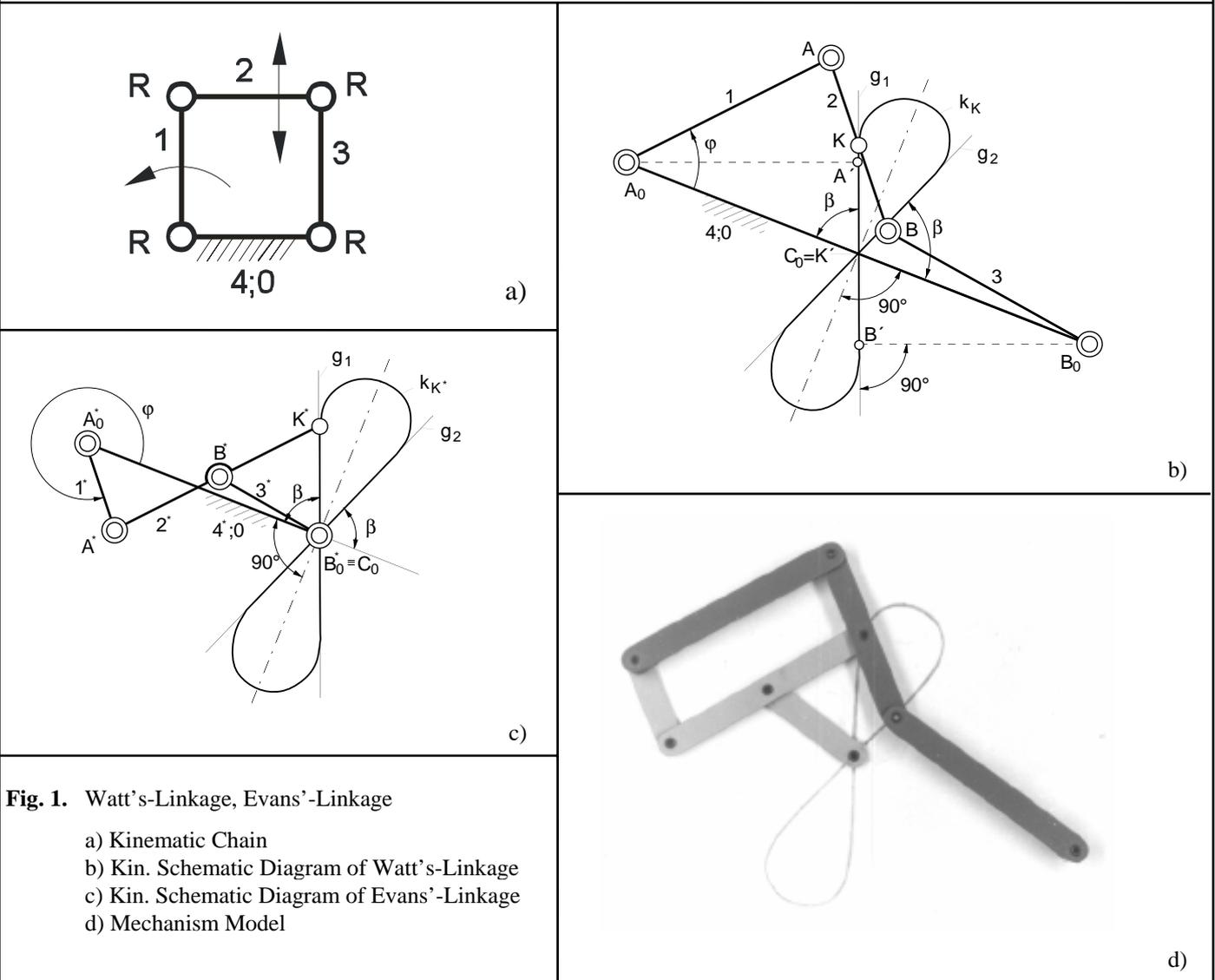


# Watt's Linkage, Evans' Linkage

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- Guidance Mechanism for transformation of a rotation into an approximate straight line
- Swinging Planar Double-Rocker Mechanism



**Fig. 1.** Watt's-Linkage, Evans'-Linkage  
 a) Kinematic Chain  
 b) Kin. Schematic Diagram of Watt's-Linkage  
 c) Kin. Schematic Diagram of Evans'-Linkage  
 d) Mechanism Model

**Symbols in Kinematic Chain:**

**R** for Rotation      **P** for Prismatic      **S** for Screw Motion      ↻ Input link;      ↔ Output link  
 Example **R<sub>2</sub>P**: Joint with 3 degrees of freedom; 2 Rotations, 1 Prismatic

**Characteristics:**

Number of Input Links : 1, of which 1 at Frame  
 Number of Output Links : 1, of which 0 at Frame  
 Number of Links : 4, of which 4 binary  
 Number of Joints : 4, of which 4 Hinges (R)

**Dimensions (in Unit Lengths):**

**Watt's Linkage**

$$\overline{A_0A} = l_1 = 5; \quad \overline{AB} = l_2 = 4; \quad \overline{B_0B} = l_3 = 5;$$

$$\overline{A_0B_0} = l_4 = 10,77; \quad \overline{AK} = k = 2; \quad \overline{BK} = l = 2.$$

**Evans' Linkage**

$$\overline{A_0^*A^*} = l_1^* = 2; \quad \overline{A^*B^*} = l_2^* = 2,5; \quad \overline{B_0^*B^*} = l_3^* = 2,5;$$

$$\overline{A_0^*B_0^*} = l_4^* = 5,39; \quad \overline{A^*K^*} = k^* = 5; \quad \overline{B^*K^*} = l^* = 2,5.$$

**Description:**

Since the beginning of the development of the steam engine, Watt's Linkage and Evans' Linkage are well known for their path and approximate straight guidance (**fig. 1**). The model in fig. 1d shows that both Watt's Linkage (dark linkage) and Evans' Linkage (bright linkage), which are according to Roberts constructed as cognate linkages, produce the same figure-eight-shaped coupler-point curve. To prove this by demonstration, both linkages are combined by use of a revolute pair that acts as the path following coupler point.

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The Watt-Linkage (fig. 1b) is a symmetric, swinging double-rocker mechanism  $A_0ABB_0$  with  $A_0A = B_0B$ . The coupler point K producing the figure-eight-shaped coupler curve is in the middle of coupler AB ( $A\bar{K} = B\bar{K}$ ). The dashed lines show the initial position  $A_0A'B'B_0$  for which the coupler  $A'B'$  is perpendicular to the rockers  $A_0A'$  and  $B_0B'$ . The coupler point  $K'$  then intersects with the middle  $C_0$  of the fixed link  $A_0B_0$  ( $A_0C_0 = B_0C_0$ ). With the rocker lengths  $A_0A = l_1$ ,  $B_0B = l_3$ , the coupler length  $AB = l_2$  and considering  $l_1 = l_3$  and  $A\bar{K} = B\bar{K} = l_2/2$  the length of the fixed link becomes

$$\overline{A_0B_0} \equiv l_4 = \sqrt{4l_1^2 + l_2^2} \quad (1)$$

The figure-eight-shaped coupler curve  $k_K$  of the coupler point K is symmetric in  $C_0$  with respect to the fixed link  $A_0B_0$  and to the line perpendicular to  $A_0B_0$  in  $C_0$ ; in  $C_0$  there is a double point. Both lines  $g_1$  and  $g_2$ , which seem to intersect the coupler curve for a great part (approximated straight guide of coupler point K) are fifth order tangents in  $C_0$  and have an angle  $\beta$  bzw.  $(180^\circ - \beta)$  with respect to the fixed link  $A_0B_0$ , where the angle  $\beta$  can be calculated by

$$\tan \beta = (2l_1) / l_2 \quad (2)$$

The line  $g_1$  intersects with the coupler line  $A'B'$  when the mechanism is in the mentioned initial position.

The in fig. 1c presented Evans-Linkage  $A_0^*A^*B^*B_0^*$  is one of the two cognate mechanisms which according the Roberts Theorem exist. Hereby the joints  $A_0^*$  and  $A_0$  intersect just as the joints  $B_0^*$  and  $C_0$ . The Evans-Linkage is an isosceles, swinging double-rocker mechanism with  $B_0^*B^* = A^*B^*$ . The coupler point  $K^*$  that produces the same figure-eight-shaped coupler curve ( $k_{K^*} = k_K$ ) is on the coupler line  $A^*B^*$  at a distance of  $B^*K^* = A^*B^*$  from  $B^*$ . The kinematical dimensions of Evans' Linkages can be obtained from the cognate Watt's Linkage and turn out to be

$$\begin{aligned} \overline{A_0^*A^*} &\equiv l_1^* = 0,5l_2, & \overline{A^*B^*} &\equiv l_2^* = 0,5l_1, \\ \overline{B_0^*B^*} &\equiv l_3^* = 0,5l_1, & \overline{A_0^*B_0^*} &\equiv l_4^* = 0,5l_4, \\ \overline{A^*K^*} &\equiv k^* = l_1, & \overline{B^*K^*} &\equiv l^* = 0,5l_1. \end{aligned}$$

Therefore the Evans-Linkage can be constructed within a smaller space compared to the cognate Watt-Linkage.

### Calculation of the Coupler Curve

The calculation of the coupler curve  $k_K$  of the Watt-Linkage depends on the input angle  $\varphi = \sphericalangle B_0A_0A$  between the boundaries

$$\varphi = \pm \arccos \left[ \frac{(l_1^2 + l_4^2 - (l_2 + l_3)^2)}{(2l_1l_4)} \right]$$

which can be obtained from eq.(1). Since  $l_1 = l_3$  and  $A\bar{K} = B\bar{K} = l_2/2$  the co-ordinates of the coupler curve follow from (fig. 2):

$$\begin{aligned} \overline{B_0A} &= f = \sqrt{l_1^2 + l_4^2 - 2l_1l_4 \cos \varphi}; \\ \cos \overline{\psi_s} &= (l_1^2 + f^2 - l_4^2) / (2l_1f), \\ \sin \overline{\psi_s} &= (l_4 \sin \varphi) / f; \\ \cos \overline{\psi_t} &= (l_2^2 + f^2 - l_3^2) / (2l_2f); \\ \sigma &= \varphi + \overline{\psi_s} + \overline{\psi_t} - \pi \quad (\text{coupler angle}); \\ x_K(\varphi) &= l_1 \cos \varphi + \frac{l_2}{2} \cos \sigma, \quad y_K(\varphi) = l_1 \sin \varphi + \frac{l_2}{2} \sin \sigma. \end{aligned}$$

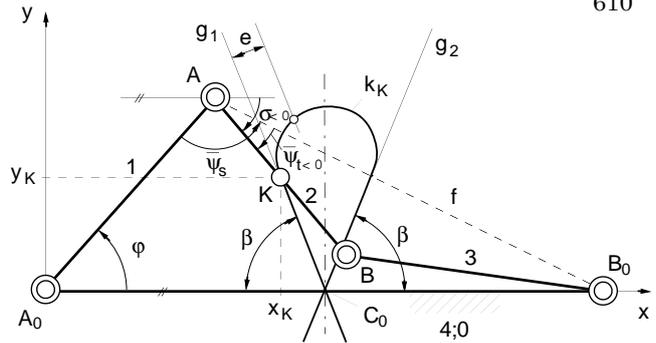


Fig. 2. Calculation of the coupler curves

The angle  $\overline{\psi_s}$  can be uniquely determined by its sine and cosine values, however care must be taken by the calculations of angle  $\overline{\psi_t}$  since the sign of the angle depends on the position of coupler 2 with respect to the diagonal  $B_0A$ .

By use of relation (2) the equation of the line  $g_1$  (and  $g_2$ ) become

$$y = \frac{2l_1}{l_2} x \pm \frac{l_1l_4}{l_2}$$

The error  $e$  of the coupler curve with respect to this line, which also defines the accuracy of the straight line guidance around the double point  $C_0$ , dependent of the input angle  $\varphi$  or the distance

$$\overline{C_0K} = s = \sqrt{\left(\frac{l_4}{2} - x_K\right)^2 + y_K^2}$$

can be found by (fig. 3):

$$e = \left| \frac{2l_1}{l_4} x_K \pm \frac{l_2}{l_4} y_K - l_1 \right|$$

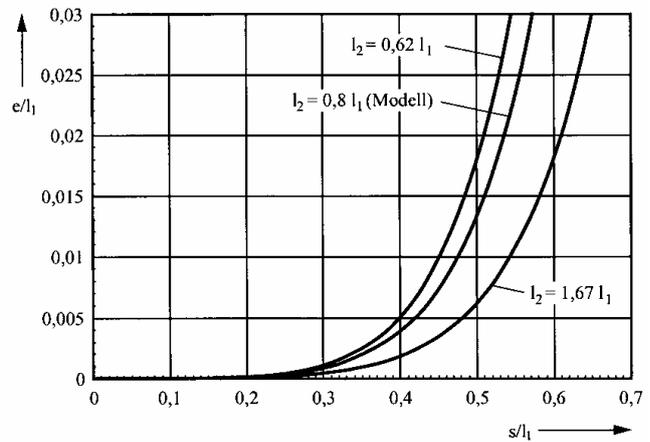


Fig. 3. Error  $e$  of the coupler curve  $k_K$  with respect to the line  $g_1$  depending on distance  $s = \overline{C_0K}$ .

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